



Financial Solutions with White-Glove Service

Call your Second Act Team today!



(888) 999-7372

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secondact.com



Second Act Financial Services offers complimentary access to a personalized Financial Solutions Concierge to help you navigate an easy, stress-free move to your new home with us!

Bridge Financing Solutions

Have a home to sell but need to fund your Entry Fee now?

Take advantage of having the time to prepare, list, and sell your home for the best possible price!

Explore how you can access the equity in your home through our white glove service on a Second Act Home Equity Line of Credit.

If approved, you can pay for your Entrance Fee from your Home Equity Line of Credit and make smaller interest-only payments on your outstanding balance.

When you have sold your home you simply pay your Home Equity Line of Credit in full.

Do you or your Financial Advisors have funding questions?

Are you considering using your investments or retirement accounts to pay for senior living?


Our retirement community and senior living expertise may be helpful to you or your financial advisors as you explore your financial options.

You are of course welcome to use any programs that best fit your needs. Our relationship with Second Act is simply available as a convenience to you.



Retirement Banking, Understood.

Senior Focused Home Equity Line Of Credit Versus Other Banks

	 SECOND ACT FINANCIAL SERVICES	OTHER BANK
Allows home to be actively listed for sale	✓	✗
No pre-payment penalties to pay off loan early	✓	✗
Application decision within 24-48 hours*	✓	✗
Funding in as little as 7 -10 business days*	✓	✗
Fast and simple appraisals	✓	✗
Dedicated bankers who understand senior living	✓	✗
White glove dedicated service from beginning to end	✓	✗
Easier uncomplicated loan process	✓	✗

* in most states as allowed by law

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Second Act is a senior-focused Division of Liberty Savings Bank, F.S.B. Lending and loan services provided by Liberty Savings Bank, F.S.B. NMLS #408905. www.NMLSCustomerAccess.org. Equal Housing Lender. For specific details related to your personal situation, please speak with a Second Act Lending Chaperone.

All other services provided by Second Act Financial Services, LLC

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